



# In-line Editable Grids

for



Microsoft Dynamics

Part	Created On			
VSB/QAM Receiver Evaluation System	2/5/2010			
New Save				
Start Date	End Date	Start Volume	End Volume	Pri
1/1/2011	3/1/2011	1000000		2.5
1/1/2011	3/1/2011	500000	1000000	3.5
1/1/2011	3/1/2011	1	500000	5.0
4/1/2011	6/1/2011	1	500000	4.5
4/1/2011	6/1/2011	1000000		2.5
4/1/2011	6/1/2011	500000	1000000	4.0
7/1/2011	9/1/2011	1000000		1.5
7/1/2011	9/1/2011	500000	1000000	2.5
7/1/2011	9/1/2011	1	500000	5.5

**Supports all fields** - Create the editable grid functionality to any Microsoft Dynamics CRM field (dates, currency, etc.)

Text
test grid save
test grid save again
test change
test change again
grid test save 1 updated
grid test save 2 updated

**Colored Indicators** - Color Indicators appear on the left side of rows where data has been modified. A red bar means data has *not* been saved and green means it has been saved.

## Powertrak In-line Editable Grids

### Save time and reduce clicks with Powertrak Editable Grids

Editable Grids is a single-screen tool that reduces clicks, greatly improving usability and productivity. Similar concept to Microsoft Excel, Powertrak's In-line Editable Grids allows editing to any field entity in Microsoft Dynamics CRM 2011 or Powertrak modules.

### Benefits for using the editable grid functionality...

- Quick access to data.** The editable grid functionality eliminates opening multiple windows thus reducing clicks and greatly improving user productivity.
- Easy user adoption.** Experienced Excel users should have a good understanding on how to use editable grids in Microsoft Dynamics CRM.
- Supports all fields in CRM** and third-party applications. Editable grids can be applied to any field entity (dates, memo fields, currency, pick list, Boolean, entity lookup...). Use editable grids in CRM Accounts/Contacts screen, or third-party enhancement (add-on) solutions like Pipeline Manager, Time and Billing, Forecasting, etc.
- New grid rows are sensitive to current filter.** When changing a field, the next drop-down (or other field type) in the chain is updated.
- Easy indicators for changed data.** Color-coded indicators appear on the left side of row(s) where data has been modified. A red bar appears when changed data in that row has yet to be saved. A green bar appears when changes to that row have been saved since the last refresh.



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